

PCI Express® Architecture: Driving the Future of Storage I/O



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Recent Storage Industry Trends

□ PCIe[™] Technology as Storage Interconnect

Summary & Call to Action



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Storage Industry Trends

Massive growth in data driving SSD adoption
Anticipated growth to \$10B by 2018

Robust growth in Data Center Storage TAM
SSD adoption growing at faster than 40%

Accelerating NVMe^{*} adoption in Data Center
Over half of Data Center SSDs by 2017

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Source: Forward Insights Q1'15

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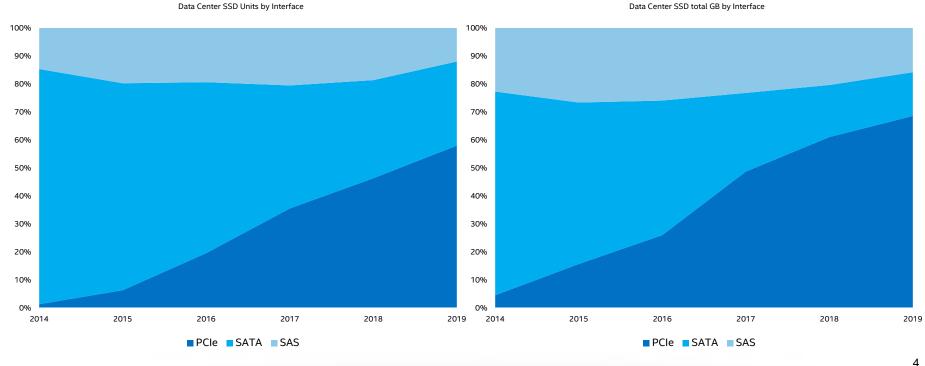
Storage Industry Trends

15

SD

PCIe adoption pace makes it <u>the</u> interconnect for storage

Outpacing other interconnects in both units and bandwidth/capacity



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Source: Forward Insights Q1'15

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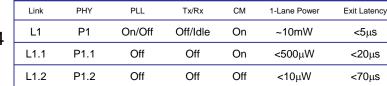
PCIe I/O for Storage – Performance

PCIe 4.0 specification

- 16GT/s performance w/ high-volume manufacturability
- Backwards compatible to PCIe 1/2/3
- Standardized repeater for long channels (>10", 1 connector)
- Base spec on track for rev0.7 maturity by 4Q'15-1Q'16
- □ Near-0 link idle power

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L1 Sub-states ECN published in 2014



Status

- □ ½ swing spec for lower link active power
 - Available since PCIe 1.1 (circa 2004)
- M-PCIe[™] for PCIe functionality where M-PHY^{*} exists



Targets

PCI

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Sub-state

PCIe I/O for Storage – CEM++ Expansion

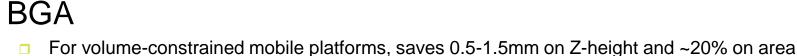
□ SFF-8639 (U.2)

Dense packing 2.5" SSDs, hot-plug, serviceable, x1/x2/x4, multi-topology, compliancy

M.2

□ 42/80/110mm, boot or max storage density, client & server compliancy, compliancy

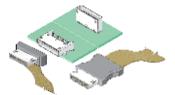




OCuLink w/ SRIS

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Low-cost, low EMI, x1/x2/x4, internal cabling for SATA transition



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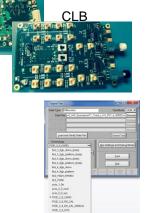
PCIe I/O for Storage – Compliance

Industry-leading compliance program

- MB & AIC test fixtures Test channels for silicon validation
- Sigtest Jitter/voltage noise separation for signal integrity
- CV Configuration space verifier

□ SFF-8639 (U.2) & M.2 also supported

- PCI-SIG extending its C&I program to SFF (U.2) & M.2
- □ Initial SFF (U.2) C&I testing completed in August 2015
- Future C&I workshops will integrate M.2 testing



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- SSD attach is transitioning to PCIe interconnect
- PCIe architecture is all you need for storage applications in any device or system topology
 - PCI-SIG has numerous form factors for increased flexibility in storage I/O expansion
 - PCI-SIG has robust compliance program for end-to-end interoperability
- PCIe 4.0 architecture provides unbeatable performance headroom with low power features

Visit <u>www.pcisig.com</u> for more info on PCIe technology!

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